



SAMPLE BEQUEST LANGUAGE

Thank you for your interest in leaving a gift to Montcalm Community College through the Montcalm Community College Foundation!

You may wish to include a charitable gift in your will or living trust to the Montcalm Community College Foundation. If so, this document contains sample bequest language to share with your attorney. Please note that this language is not intended to serve as legal or tax advice and we strongly advise you to consult with your own advisors prior to making any bequest to any organization, including the Montcalm Community College Foundation.

Generally, a less restrictive gift provides more flexibility in addressing future needs of our students, our College, and our community. Let's have conversation and work together to develop a strategy that achieves the outcome you want to accomplish through your investment in us.

Specific Bequest

I hereby give, devise and bequeath to Montcalm Community College Foundation, a 501(c)(3) nonprofit organization located at 2800 College Dr., Sidney, MI 48885, Federal Tax ID #38-2371295, the sum of (DOLLAR AMOUNT) (\$_____) from my estate to be used for the benefit of General Operations / Endowment (insert your preference).

Percentage Bequest

I hereby give, devise and bequeath ____ percent (____%) of my total estate, determined as of the date of my death, to Montcalm Community College Foundation, a 501(c)(3) nonprofit organization located at 2800 College Dr., Sidney, MI 48885, Federal Tax ID #38-2371295, to be used for the benefit of General Operations / Endowment (insert your preference).

Residual Bequest

I hereby give, devise and bequeath to Montcalm Community College Foundation, a 501(c)(3) nonprofit organization located at 2800 College Dr., Sidney, MI 48885, Federal Tax ID #38-2371295, (ALL OR A PERCENTAGE) (___%) of the rest, residue and remainder of my estate to be used for the benefit of General Operations / Endowment (insert your preference).

Contingent Bequest

If (primary beneficiary's name) does not survive me, then I hereby give, devise and bequeath to Montcalm Community College Foundation, a 501(c)(3) nonprofit organization located at 2800 College Dr., Sidney, MI 48885, Federal Tax ID #38-2371295, (DESCRIPTION OF PROPERTY or THE SUM OF \$) _____ to be used for the benefit of General Operations / Endowment (insert your preference).

Restricted Bequest

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your goals.

For additional information, please reach out:

Lisa Lund, Executive Director
Montcalm Community College Foundation
2800 College Dr., Sidney, MI 48885
Ph: (989) 328-1284
lisal@montcalm.edu
montcalm.edu/planned-giving